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CHINA PUBLIC PROCUREMENT LIMITED

中國公共採購有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1094)

**(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING;
(2) SHARE CONSOLIDATION BECOMING
EFFECTIVE ON 11 AUGUST 2017;
(3) ADJUSTMENTS TO
THE OUTSTANDING SHARE OPTIONS; AND
(4) CHANGE IN BOARD LOT SIZE**

Reference is made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of China Public Procurement Limited (the “**Company**”) dated 13 July 2017. Unless otherwise specified, terms used in this announcement shall have the same meanings as defined in the Circular and the Notice.

(1) POLL RESULTS OF THE SGM

The Board is pleased to announce that the resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on 10 August 2017. Union Registrars Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the vote-taking at the SGM.

The poll results in respect of the Resolutions are as follows:

ORDINARY RESOLUTIONS		FOR	AGAINST
		Number of Shares (approx. %)	Number of Shares (approx. %)
1.	To approve the share consolidation (the “ Share Consolidation ”) of: (i) every ten (10) issued and unissued ordinary shares of HK\$0.01 each in the capital of the Company into one (1) consolidated ordinary share of HK\$0.1 each (each a “ Consolidated Ordinary Share ”); and (ii) every ten (10) issued and unissued convertible preference shares of HK\$0.01 each in the capital of the Company into one (1) consolidated convertible preference share of HK\$0.1 each, and that all fractional Consolidated Ordinary Shares resulting from the Share Consolidation will not be issued to holders of the same but will be aggregated and, if possible, sold and retained as the Directors may think fit, and to authorize the board of directors of the Company to do all such acts as it considers necessary, desirable or expedient to give effect to the foregoing.	2,492,627,749 (99.9599%)	1,000,000 (0.0401%)
2.	To re-elect Mr. Jiang Jun as an independent non-executive Director.	2,493,627,749 (100.0000%)	0 (0.0000%)

Note: The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the SGM in person or by corporate representative or proxy.

As more than 50% of the votes were cast in favour of each of the Resolutions at the SGM, all the Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the SGM, the total number of issued ordinary Shares was 13,429,312,548 Shares, the holders of which were entitled to attend and vote for or against the Resolutions at the SGM. There were no restrictions on any Shareholders to cast votes in any of the Resolutions at the SGM and there was no Share entitling the holder to attend and vote only against the Resolutions at the SGM, or to abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

No Shareholder was required to abstain from voting in respect of any Resolutions proposed for approval at the SGM. No person has indicated in the Circular containing the Notice that he/she/it intends to vote against the Resolutions or to abstain at the SGM.

(2) SHARE CONSOLIDATION

The Board is also pleased to announce that all the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 11 August 2017, being the first trading day of the Stock Exchange immediately following the passing of the Resolutions. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from pink to yellow.

Approval has been granted by the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Consolidated Ordinary Shares.

Dealings in the Consolidated Ordinary Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 August 2017.

(3) ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS AS A RESULT OF THE SHARE CONSOLIDATION

Pursuant to the terms of the 2013 Share Option Scheme, the exercise price of the 2013 Share Options granted and the number of Consolidated Ordinary Shares to be allotted and issued upon exercise of the subscription rights attached to the outstanding 2013 Share Options will be adjusted in the following manner with effect from 11 August 2017 upon the Share Consolidation becoming effective:

Date of Grant	Exercise Period	Before Share Consolidation		After Share Consolidation Adjusted	
		Number of 2013 Share Options outstanding	Exercise price of 2013 Share Options (HK\$)	number of 2013 Share Options outstanding	Adjusted Exercise price of 2013 Share Options (HK\$)
22 December 2015	22 December 2015 to 21 December 2018	113,380,000	0.228	11,338,000	2.28

Save for the above adjustments, all other terms of the outstanding 2013 Share Options remain unchanged.

The independent financial adviser of the Company, Ample Capital Limited, has reviewed and confirmed the calculations with respect to the adjustments that will be made to the exercise price and the number of Consolidated Ordinary Shares that can be subscribed for under the outstanding 2013 Share Options as a result of the Share Consolidation.

(4) CHANGE IN BOARD LOT SIZE

The board lot size for trading in the Shares on the Stock Exchange will be changed from 4,000 Existing Ordinary Shares to 8,000 Consolidated Ordinary Shares with effect from 9:00 a.m. on Friday, 11 August 2017. The expected timetable for such change in board lot size has been set out in the Circular.

In order to facilitate the trading of odd lots (if any) of the Consolidated Ordinary Shares arising from the Share Consolidation, the Company has appointed BMI Securities Limited to provide matching service, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Ordinary Shares to make up a full board lot of the Consolidated Ordinary Shares, or to dispose of their holding of odd lots of the Consolidated Ordinary Shares, during the period from 9:00 a.m. on Friday, 25 August 2017 to 4:00 p.m. on Thursday, 14 September 2017 (both days inclusive). Shareholders who wish to take advantage of this facility should contact Ms. Xu Ziyao of BMI Securities Limited at Suites 909-916, 9/F., Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong or at telephone number +852 35751312 during office hours of such period. Holders of odd lots of the Consolidated Ordinary Shares should note that the matching of the sale and purchase of odd lots of the Consolidated Ordinary Shares is not guaranteed. If any Shareholder is in doubt about the arrangements on odd lot trading, such Shareholder should consult his/her/its own professional advisers.

Shareholders may during the period from Friday, 11 August 2017 to Monday, 18 September 2017 (both days inclusive) submit existing share certificates in the colour of pink for the Existing Ordinary Shares to the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for exchange for new share certificates in the colour of yellow for the Consolidated Ordinary Shares at the expense of the Company.

By order of the Board
CHINA PUBLIC PROCUREMENT LIMITED
Zheng Jinwei
Chairman

Hong Kong, 10 August 2017

At the date of this announcement, the Board comprises four executive Directors, namely Mr. Zheng Jinwei (Chairman and Chief Executive), Mr. Ho Wai Kong (Honorary Chairman), Miss. Ng Weng Sin and Ms. He Qian; one non-executive Director, namely Mr. Chen Limin; and three independent non-executive Directors, namely Ms. Wong Yan Ki, Angel, Mr. Deng Xiang and Mr. Jiang Jun.