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CHINA PUBLIC PROCUREMENT LIMITED

中國公共採購有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1094)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected to record a substantial loss on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and securities of the Company.

This announcement is made by China Public Procurement Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group, it is expected to record an approximately 3.5 times increase in loss on the unaudited consolidated interim results of the Group for the six months ended 30 June 2017 as compared with the corresponding period in 2016. The increase in loss is substantially resulted from the provision of impairment of trade and other receivables, loan receivables, amounts due from a shareholder and its subsidiaries and deposit paid for potential acquisition of a subsidiary.

The information contained in this announcement is based on the preliminary review and assessment by the management of the Company according to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2017 and the information currently available to the Board. The unaudited consolidated interim results of the Group for the six months ended 30 June 2017 are still under review and shall be subject to further adjustment and finalisation. The interim results announcement of the Group for the six months ended 30 June 2017 will be published on 31 August 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and securities of the Company.

By order of the Board
CHINA PUBLIC PROCUREMENT LIMITED
Zheng Jinwei
Chairman

Hong Kong, 23 August 2017

At the date of this announcement, the Board comprises four executive Directors, namely Mr. Zheng Jinwei (Chairman and Chief Executive), Mr. Ho Wai Kong (Honorary Chairman), Miss. Ng Weng Sin and Ms. He Qian; one non-executive Director, namely Mr. Chen Limin; and three independent non-executive Directors, namely Ms. Wong Yan Ki, Angel, Mr. Deng Xiang and Mr. Jiang Jun.