

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Public Procurement Limited

Date Submitted 6 September 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>1094</u>	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>
Increase/(decrease)	<u>See Remarks (1)</u>		<u>Nil</u>
Balance at close of the month	<u>2,000,000,000</u> <i>See Remarks (1)</i>	<u>HK\$0.10</u> <i>See Remarks (1)</i>	<u>HK\$200,000,000</u>
(2) Stock code : <u>N/A</u>	Description : _____		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : <u>N/A</u>	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>
Increase/(decrease)	<u>See Remarks (1)</u>		<u>Nil</u>
Balance at close of the month	<u>1,000,000,000</u> <i>See Remarks (1)</i>	<u>HK\$0.10</u> <i>See Remarks (1)</i>	<u>HK\$100,000,000</u>

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>13,429,312,548</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease) during the month	<u>(12,086,381,294)</u> <i>See Remarks (1)</i>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,342,931,254</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>



Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B. (Ordinary shares) <u>          N/A          </u> (Preference shares) <u>          N/A          </u> (Other class) <u>          N/A          </u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. On 5 June 2017, the Company entered into the Subscription Agreement with Ngongfull Science and Technology Limited (the "Subscriber") pursuant to which the Company has agreed to allot and issue, and the Subscriber has agreed to subscribe for 2,290,220,400 Subscription Shares (or 229,022,040 Consolidated Shares in the event that the Subscription takes place after the Share Consolidation becoming effective) at the Subscription Price of HK\$0.0303 per share (or HK\$0.303 per share in the event that the Subscription takes place after the Share Consolidation becoming effective). On 31 August 2017, the Company and the Subscriber entered into a Deed of Termination and Settlement to terminate the Subscription Agreement. For details, please refer to the Company's announcements dated 5 June 2017, 14 June 2017, 25 August 2017 and 31 August 2017.</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	Nil	Nil
<p>2.</p> <p style="text-align: right;">( / / ) shares (<i>Note 1</i>)</p>		
<p>3.</p> <p style="text-align: right;">( / / ) shares (<i>Note 1</i>)</p>		
<p style="text-align: right;">Total D. (Ordinary shares) (Preference shares) (Other class)</p>	Nil N/A N/A	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				SGM approval date: (dd/mm/yyyy) ( / / )	
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				SGM approval date: (dd/mm/yyyy) ( / / )	
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				SGM approval date: (dd/mm/yyyy) ( / / )	
4.	Bonus issue		Class of shares issuable (Note 1) _____ N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				SGM approval date: (dd/mm/yyyy) ( / / )	

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
6.	Repurchase of shares		Class of shares repurchased <u>N/A</u> <i>(Note 1)</i> Cancellation date : ( / / ) (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
7.	Redemption of shares		Class of shares redeemed <u>N/A</u> <i>(Note 1)</i> Redemption date : ( / / ) (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)		
Total E.		(Ordinary shares) <u>N/A</u>	
		(Preferred shares) <u>N/A</u>	
		(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) Nil
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

(1) Share Consolidation of: (i) every ten issued and unissued Ordinary Shares of HK\$0.01 each in the capital of the Company into one Consolidated Ordinary Share of HK\$0.10 each; and (ii) every ten issued and unissued Convertible Preference Shares of HK\$0.01 each in the capital of the Company into one Consolidated Convertible Preference Share of HK\$0.10 each effective on 11 August 2017. For details, please refer to the Company's circular dated 13 July 2017 and announcement dated 10 August 2017.

(2) As a result of the Share Consolidation, the exercise price of the 2013 Share Options granted was adjusted from HK\$0.228 per share to HK\$2.28 and the number of Consolidated Ordinary Shares to be allotted and issued upon exercise of the subscription rights attached to the outstanding 2013 Share Options was adjusted from 113,380,000 Shares to 11,338,000 Shares. For details, please refer to the Company's announcement dated 10 August 2017.

Submitted by: Ms. Ma Wai Sze, Aceya

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*